

How To Take Full Advantage Of All The Latest R&D Tax Credit Incentives.



In December, 2001, new tax regulations were enacted that make it easier for small to mid-size companies to benefit from R&D (wage-based) Tax Credits.

The goals of the changes were to help keep innovation and creativity in the U.S. and encourage economic growth. What this means to your business is:

- “Documentation and Discovery” requirements were relaxed.
- Your small to mid-size business may now receive cash back and/or tax credit benefits for conducting technical activities and meeting these new R&D tax regulation requirements.

Blue Coast experts can work with your management team to help determine if your company is in a position to benefit from these new R&D tax regulations.

OVERLOOKED R&D TAX BENEFITS CAN BE SUBSTANTIAL

An R&D Tax Credit Study initiated by Blue Coast professionals could provide your company with substantial tax benefits that include:

- Significant credits/cash back from previous 3 open years.
- A dollar-for-dollar reduction on your current year’s taxable liability.
- The opportunity to carry unutilized credits back 1 year & then carry them forward up to 20 years.
- Additional tax savings in the future.
- An increase your company’s assets and value.

BLUE COAST’S R&D TAX CREDIT STUDY IS A TEAM EFFORT

Typically, whenever an R&D Tax Credit Study is conducted by Blue Coast, it involves a team of professionals that includes:

- IP Attorneys & Tax Attorneys
- Audit Experts
- Engineers & Scientists (from various disciplines)
- Your Own Company’s CPA(s)/Trusted Financial Advisors(s)

Then, Blue Coast’s legal and technical staff team members work together with your company’s financial advisors every step of the way to efficiently:

- Document All Qualified Projects & Activities
- Conduct Technical Interviews
- Collect Financial & Technical Data
- Perform R&D Allocation Interviews & Document Qualified Expenditures
- Research Relevant Case Law, technical briefings, private letter rulings, etc.
- Interpret Tax Code & Regulations
- Calculate Tax Credits At Both Federal & State Levels
- If Necessary, Complete Audit Defense & Refund Provisions Are Provided

AT BLUE COAST, WE PUT IT ALL IN WRITING

The R&D Tax Credit Study that you receive from Blue Coast will provide your company with a comprehensive document that encompasses all of the arguments, documentation, qualifications and quantifications required to thoroughly support every aspect of your R&D Tax Credit claims, including the why, when, where and, of course, the how much.

GETTING A “SECOND OPINION” FROM BLUE COAST IS COST-FREE AND RISK-FREE. JUST LIKE THE PEACE OF MIND IT PROVIDES.

Now, thanks to Blue Coast, it’s easy to get an expert “second opinion” on a score of crucial business-to-business services. And enjoy a “win-win” situation—regardless of the results.

For starters, with Blue Coast, there’s no initial cost, risk or obligation. We simply want to help you to be the best manager you can be. Make it quicker and easier for you to do your due diligence. And introduce you to some smart new ways for your company to save money.

Often, the savings can be significant. But even on those rare occasions when Blue Coast can’t save you money, you’ll still come out way ahead. Because you’ll have gained the added peace of mind that comes from knowing your company has already made a wise, cost-effective choice regarding a specific service, resource and/or vendor.

